

# GAM MPS Growth Strategy – GBP

MARKETING MATERIAL



August 2018

## Investment Objective

Strong focus on participation in equity market growth with an element of capital protection.

Volatility target<sup>1</sup>:

10.5-12.6% pa

## Investment Policy

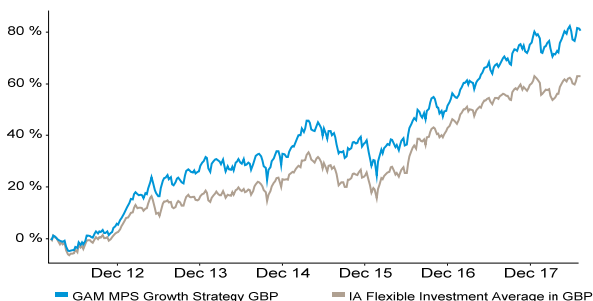
GAM MPS Growth may have significant exposure to global and UK equities which should generate strong returns in the long-term. The portfolio can also have a moderate allocation to fixed interest instruments including government, emerging market, corporate and convertible bonds for capital protection purposes. The remainder of the holdings will be in select absolute return funds which target positive returns uncorrelated to broader risk markets and each other, and alternative investment funds.

## Representative Performance Summary

Data as at 31 Jul 2018	Simple Performance				Annualised Performance			Calendar Performance				
	1 Mth	3 Mths	6 Mths	12 Mths	3 Yrs	5 Yrs	1 Mar 2012	2013	2014	2015	2016	2017
GAM MPS Growth Strategy – GBP	1.61	3.38	1.54	8.22	8.74	7.91	9.64	22.64	2.70	4.06	10.42	15.10
MSCI United Kingdom Index in GBP	1.53	4.03	5.05	8.80	8.99	6.89	8.09	18.47	0.54	-2.16	19.24	11.78
FTSE (WGBI) United Kingdom Bond Index in GBP	-0.37	0.88	2.23	1.52	4.28	5.12	4.27	-4.09	14.92	0.45	10.94	1.95
3 Month Libor in GBP	0.06	0.18	0.37	0.63	0.61	0.60	0.63	0.53	0.58	0.72	0.64	0.43
IA Flexible Investment Average in GBP	1.63	2.95	1.26	5.71	8.53	7.34	7.90	14.57	4.86	2.25	14.38	11.40

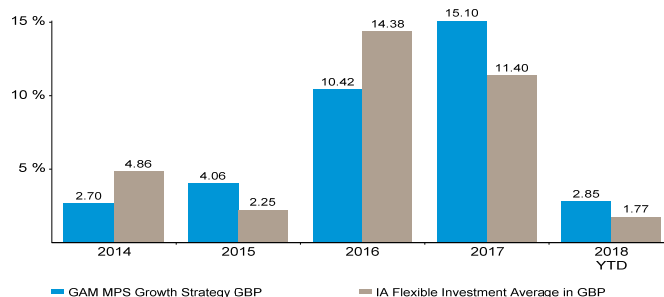
## Representative Performance

Performance from 1 Mar 2012 to 31 Jul 2018



## Representative Calendar Year Performance

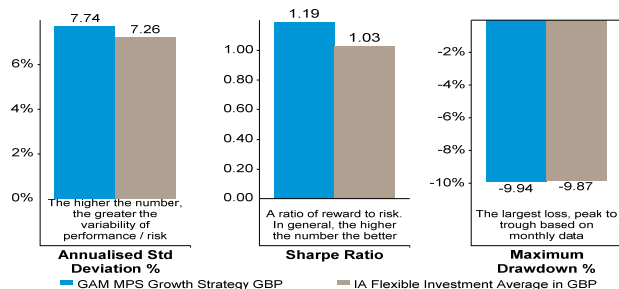
Calendar returns to 31 Jul 2018



## Representative Risk Analysis

### Risk Characteristics

from 1 Mar 2012 to 31 Jul 2018



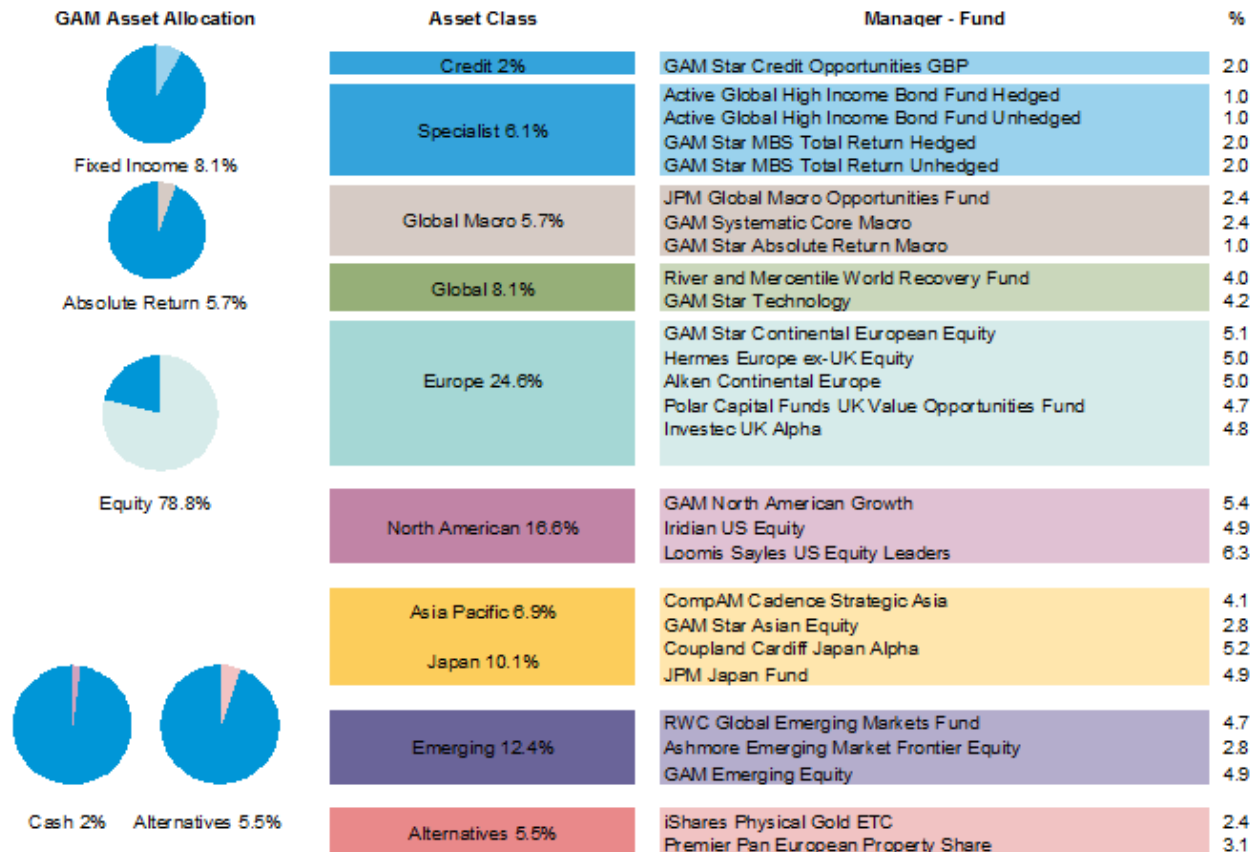
<sup>1</sup>There is no guarantee that targets will be achieved.

## GAM MPS Growth Strategy

### Model Asset Allocation Breakdown

**GAM MPS Growth Portfolio** – This strategy is designed for clients seeking to participate primarily in global equity market growth while maintaining an element of capital protection.

It is intended that the Fund will maintain a bias towards equity collective investment schemes with additional diversifying exposure to fixed income, absolute return and alternative collective investment schemes.



Source: GAM. Model Allocations and holdings are subject to change. Due to rounding differences, the sum of tables may not reconcile exactly to the totals shown. Data as at 31 Jul 2018

### Further Information

To find out more about the GAM's DFM offering or any of our other products, please contact us on 020 7393 8529 or email: [giles.whittingham@gam.com](mailto:giles.whittingham@gam.com) or visit our website at [www.gam.com/advisers](http://www.gam.com/advisers)

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Past performance is not indicative of future performance.

